

**Bolinske & Bolinske, PLLC**  
**Client Financial Documents**

Please bring as much of the following information as possible to our initial meeting.

1. List of all creditors, including addresses, account/loan numbers, and amounts and description of each debt.
2. For each secured debt, such as a car loan or home mortgage:
  - Copy of the latest statement showing the balance due on the debt
  - Copy of the DMV registration or recorded trust deed for each secured debt
3. Income tax returns for the last two years, including W-2, 1099 and K-1 information.
4. Copies of the last two pay stubs or copies of bank statements for the last 90 days showing the amount and frequency of the client's income.
5. Detailed list of the debtor's monthly living expenses; i.e., food, clothing, housing, utilities, taxes, transportation, medicine, etc.
6. If self-employed, copies of monthly profit-and-loss statements for the past six months.
7. Copies of lawsuits or judgments, regardless of whether client is a plaintiff or defendant.
8. Copies of any family trusts or prenuptial agreements.